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About LeaseMan

LeaseMan Software

LeaseMan (Lease Management) Software concentrates on the most volatile data associated with leases: critical dates. PlanData has assembled a set of tools - using a Microsoft Access industry-standard relational database - that makes the task of tracking an enormous amount of lease-related data possible in an easy-to-use yet powerful manner. These tools have been designed for use by the executive in charge of real estate, the individuals who negotiate leases as well as the staff in charge of managing leases.

LeaseMan is designed to empower lease managers with the proper tools to manage a lease portfolio at a cost in line with their budget. At the same time, the reports included in LeaseMan are formatted for maximum efficiency so that the most important information is conveyed in the most effective way. All this is accomplished without sacrificing flexibility since the reports and data can be exported for any ad hoc needs. Finally, since LeaseMan stores data in a relational database, existing lease-related data can be imported into LeaseMan.

Efficient Tools / Efficient Price

LeaseMan is priced (starting at \$1100) so that you can obtain these efficient tools without blowing your budget. After all, it wouldn't make much sense if your lease tracking software cost rivals the cost of the penalties that you're trying to avoid.

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Easy to Use

LeaseMan incorporates an innovative interface designed to make it easy to find the information you want without having to navigate through a myriad of menus and screens. The menu based on a scanned image of the 1-page Property Summary report so, if a user knows where the information is on the report, he or she can find it in the system. LeaseMan also allows you to navigate through your leases in a "tree-view" sorted hierarchically by location or based on its status. In short, LeaseMan offers the powerful tools to track complicated lease-related date in the most uncomplicated manner so that you spend your time managing your lease portfolio and not the system.

Designed by Clients

At PlanData, we are firm believers in having you, the client, help in the design of the product. That's why we say that "our world evolves around you". After all, you are the ones on the "front lines" and we work with all our clients to incorporate the tools that they request.

Critical Dates

LeaseMan has been designed with particular emphasis on the most volatile issue related to leases: Critical Dates. Certain dates are "hard-wired" such as original occupancy, rent commencement, lease commencement and lease expiration. An unlimited number of option dates are also included such as cancellation options, renewal options and expansion options.



Automated Alerts

LeaseMan allows the user to define what lease dates he or she is reminded about when they run LeaseMan. There are also tools that allow the user to enter alert dates that are not necessarily legallydefined lease dates or not even connected directly to a lease itself. Once LeaseMan generates and alert for you, you can choose an action for that alert such as emailing it to someone, clearing it, or snoozing it. Any action you take is automatically logged in the log notes.

Track Contacts & Documents

You can use LeaseMan to track contacts associated with leases along with any documents that are lease-related. You can attach documents whose file extension is recognized by your Windows operating systems (i.e. word processing documents, spreadsheets, pictures, etc.).

Hierarchical Groupings

LeaseMan allows you to group leases hierarchically so that you have maximum flexibility when printing reports. For example, you may track leases by business type, by geographic regions or a combination. The user can group leases to three hierarchical levels and reports can be printed based on any of the levels. If a group of leases switch from one hierarchical breakdown to another, the user can make that modification just once, and all the effected leases will be reassigned.



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Concise Reports

PlanData has spent a considerable amount of time in the formatting or reports included in LeaseMan. This is because we understand the need to effectively communicate the important aspects of leaserelated data in a timely manner for lease management staff. For that reason, the Lease Summary Report is a single page abstract of the most important data connected to a lease allowing lease managers to obtain all pertinent information at a glance. Likewise, the Critical Lease Date Report only shows the lease dates in a user-defined range. Along with simple branch listings, etc., some of the reports available are:

- Lease Summary Report
- Critical Lease Date Report
- Contingent Liability Report
- Lease Commitment Report
- Annual Obligation Report
- Action Item Report

User-Defined Fields

LeaseMan allows the user to define up to 23 user-defined fields for data that might be unique to your organization. These fields can be labeled by you and defined for all your leases so that you don't have to worry about consistency problems, and your user defined fields will be labeled properly on the Lease Summary Report. For flexibility, you can also modify them on a lease-by-lease basis.

In short, PlanData and its LeaseMan software, offers the right combination of expertise and technology to automate lease-related information successfully and cost effectively.